

## Let's see if we can lend...

Details requested are essential to provide us with a thorough overview of the proposal and ALL questions must be answered to prevent a delay in processing.

1. BROKER DETAILS & FCA PERMISSIONS	
All introducers involved in the transaction must be listed	
Shawbrook broker partner name:	Broker fee amount (if applicable) £
Name of firm:	Contact name:
Telephone:	Email:
FCA Permissions: Please confirm you provided the advice <input type="checkbox"/> Yes <input type="checkbox"/> No	FCA number:
Other introducer details:	
Name of firm:	Contact name:
Telephone:	Email:
FCA Permissions: Please confirm you provided the advice <input type="checkbox"/> Yes <input type="checkbox"/> No	FCA number:

2. APPLICANT SOURCE:		
Please confirm where the lead was generated from		
<input type="checkbox"/> Introducer from own panel	<input type="checkbox"/> Direct applicant recommended by existing customer	<input type="checkbox"/> Direct applicant from own marketing campaign
<input type="checkbox"/> Shawbrook referred introducer	<input type="checkbox"/> Introducer from a network/affinity group	<input type="checkbox"/> Direct applicant referred by Shawbrook:

3. EXISTING SHAWBROOK CUSTOMERS			
Please confirm if the customer has another product with Shawbrook			
<input type="checkbox"/> Asset Finance	<input type="checkbox"/> Business Credit	<input type="checkbox"/> Commercial Mortgage	Account number(s): _____
<input type="checkbox"/> Secured Loan	<input type="checkbox"/> Savings account	<input type="checkbox"/> Consumer Loan	<b>Loans up to £750,000: Discount is to apply to:</b>
			<input type="checkbox"/> Margin <input type="checkbox"/> Arrangement fee
NB: RI0.1, RI0.2 and RI0.3 discount can only apply to arrangement fee			

4. LOAN DETAILS			
Application type:	<input type="checkbox"/> Individual/Partnership	<input type="checkbox"/> LLP	<input type="checkbox"/> UK Limited Company
Loan amount: £	Term (years)		
LTV requested: %	Estimated completion date:		
Fixed rate? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, number of years fixed: <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5		
Product:	<input type="checkbox"/> RI0.1	<input type="checkbox"/> RI0.2	<input type="checkbox"/> RI0.3 <input type="checkbox"/> RI1 <input type="checkbox"/> RI2 <input type="checkbox"/> RI3 <input type="checkbox"/> RR1 <input type="checkbox"/> RR2
Repayment:	<input type="checkbox"/> Interest only	<input type="checkbox"/> Part capital repayment	<input type="checkbox"/> Full capital repayment
<b>RR products only:</b>	Estimated after works value: £	Estimated after works rental: £	PA

Please tick to confirm that this AIP is submitted on your understanding that the borrower has sufficient experience to meet our requirements  Yes

5. MORTGAGE PURPOSE			
REMORTGAGE:			
Estimated property value: £	Date purchased:	Amount of outstanding finance:	£
Is there any element of debt forgiveness from the existing lender? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Where more funds are being borrowed than are currently owed on the property, what will the proceeds be used for?			
<input type="checkbox"/> Debt consolidation <input type="checkbox"/> Property improvements <input type="checkbox"/> Purchase another property			
<input type="checkbox"/> Other (please detail):			
PURCHASE:			
Purchase price: £	Deposit source:		

6. APPLICANT INFORMATION			
Limited company name:	Company number:	UK incorporated?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Limited Company trading address:		Limited Company net worth: £	
<b>Information</b>	<b>Borrower/Guarantor 1</b>	<b>Borrower /Guarantor 2</b>	
Title:			
Surname:			
Forename (include any middle names):			
Date of birth:			
Permanent residential address/correspondence address for company:			
Time at this address:	years months	years	months
Previous address if this is less than 3 years:			
Preferred contact number:			
Personal net worth:	£	£	
The applicant's personal income is sufficient to support their personal expenditure:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	

7. SECURITY INFORMATION			
How many properties are being offered as security?		Where portfolios are offered please complete a Property Portfolio sheet.	
Property address:			
Property Description:	<input type="checkbox"/> House	<input type="checkbox"/> Flat	<input type="checkbox"/> Maisonette <input type="checkbox"/> HMO <input type="checkbox"/> Student let
<b>If the property is a flat:</b>	Units in block?	Storeys in block:	Larger than 30m <sup>2</sup> <input type="checkbox"/> Yes <input type="checkbox"/> No
Is the property above a commercial property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Is the property ex-local authority owned?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the property in a finished condition, ready to let?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If no, please confirm works:	
Has the property been refurbished/converted within the last 12 months?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, cost of works completed: £	
Number of tenants:	Current passing rental income at security from residential letting income:		£
<b>Please confirm that you have checked the DSCR fits on the online calculator:</b> <input type="checkbox"/> Yes			

8. ADDITIONAL SECURITY INFORMATION (For portfolio applications please complete a Property Portfolio sheet)			
Property address:			
Purchase price/estimated value: £	Outstanding finance on property: £		
Property Description:	<input type="checkbox"/> House	<input type="checkbox"/> Flat	<input type="checkbox"/> Maisonette <input type="checkbox"/> HMO <input type="checkbox"/> Student let
Type of security:	<input type="checkbox"/> 1 <sup>st</sup> charge	<input type="checkbox"/> 2 <sup>nd</sup> charge	<b>Where HMO, confirm number of beds:</b>

9. DEAL SUMMARY / KEY ADDITIONAL INFORMATION
Please provide any additional information you think is important to help us reach AIP, such as if this case appears outside any of our published criteria. By detailing any mitigating factors it will ensure we give the application the right consideration.

10. DATA PROTECTION CHECKLIST	
Must be fully completed before we can complete any searches. Please complete all items on this checklist. If you are unable to confirm all of the points below, the applicant must complete and sign a credit search consent form.	
<input type="checkbox"/>	I have read the <b>latest</b> Script for Obtaining Consent to the applicant(s) (as found on the Shawbrook Broker Hub), which includes details about credit reference agency and other searches, and they have confirmed their acceptance to proceed. Date and time consent obtained from applicant(s) <input type="checkbox"/> If by telephone, was this recorded? <input type="checkbox"/> Yes <input type="checkbox"/> No
Print Broker name:	Date:

**FOR RI3 APPLICATIONS ONLY:**

Please detail all properties being offered as security for the mortgage application.

PROPERTY ADDRESS (PLEASE INCLUDE POSTCODE):	RESI/COM	DATE PURCHASED	PURCHASED AT FULL MARKET VALUE?	CURRENT ESTIMATED VALUE	HOW IS PROPERTY OCCUPIED?	CURRENT MONTHLY RENT:	OUTSTANDING MORTGAGE BALANCE:	MORTGAGE LENDER:
	<input type="checkbox"/> Resi <input type="checkbox"/> Com		£	£	<input type="checkbox"/> Lease <input type="checkbox"/> Licence <input type="checkbox"/> AST <input type="checkbox"/> Family member <input type="checkbox"/> Multi-let	£	£	
	<input type="checkbox"/> Resi <input type="checkbox"/> Com		£	£	<input type="checkbox"/> Lease <input type="checkbox"/> Licence <input type="checkbox"/> AST <input type="checkbox"/> Family member <input type="checkbox"/> Multi-let	£	£	
	<input type="checkbox"/> Resi <input type="checkbox"/> Com		£	£	<input type="checkbox"/> Lease <input type="checkbox"/> Licence <input type="checkbox"/> AST <input type="checkbox"/> Family member <input type="checkbox"/> Multi-let	£	£	
	<input type="checkbox"/> Resi <input type="checkbox"/> Com		£	£	<input type="checkbox"/> Lease <input type="checkbox"/> Licence <input type="checkbox"/> AST <input type="checkbox"/> Family member <input type="checkbox"/> Multi-let	£	£	
	<input type="checkbox"/> Resi <input type="checkbox"/> Com		£	£	<input type="checkbox"/> Lease <input type="checkbox"/> Licence <input type="checkbox"/> AST <input type="checkbox"/> Family member <input type="checkbox"/> Multi-let	£	£	
	<input type="checkbox"/> Resi <input type="checkbox"/> Com		£	£	<input type="checkbox"/> Lease <input type="checkbox"/> Licence <input type="checkbox"/> AST <input type="checkbox"/> Family member <input type="checkbox"/> Multi-let	£	£	
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